



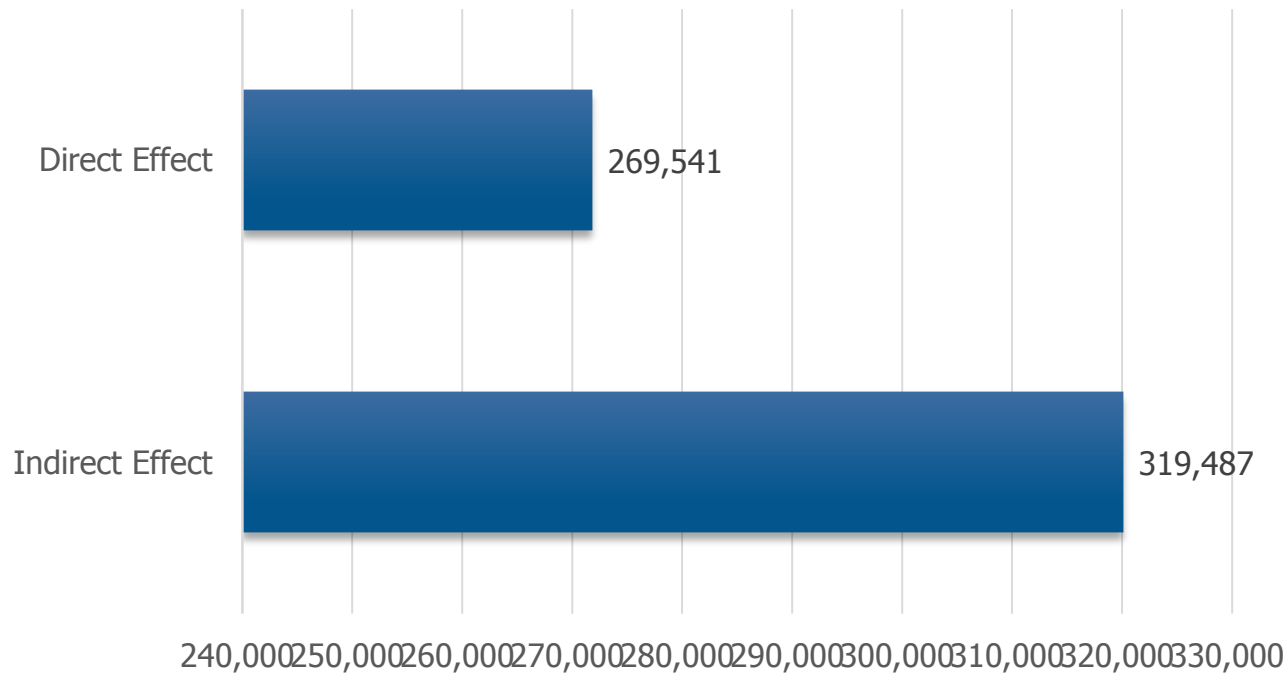
Leading for Better Health

The 2016 Community and Economic Impact of Pennsylvania Hospitals

HAP Research

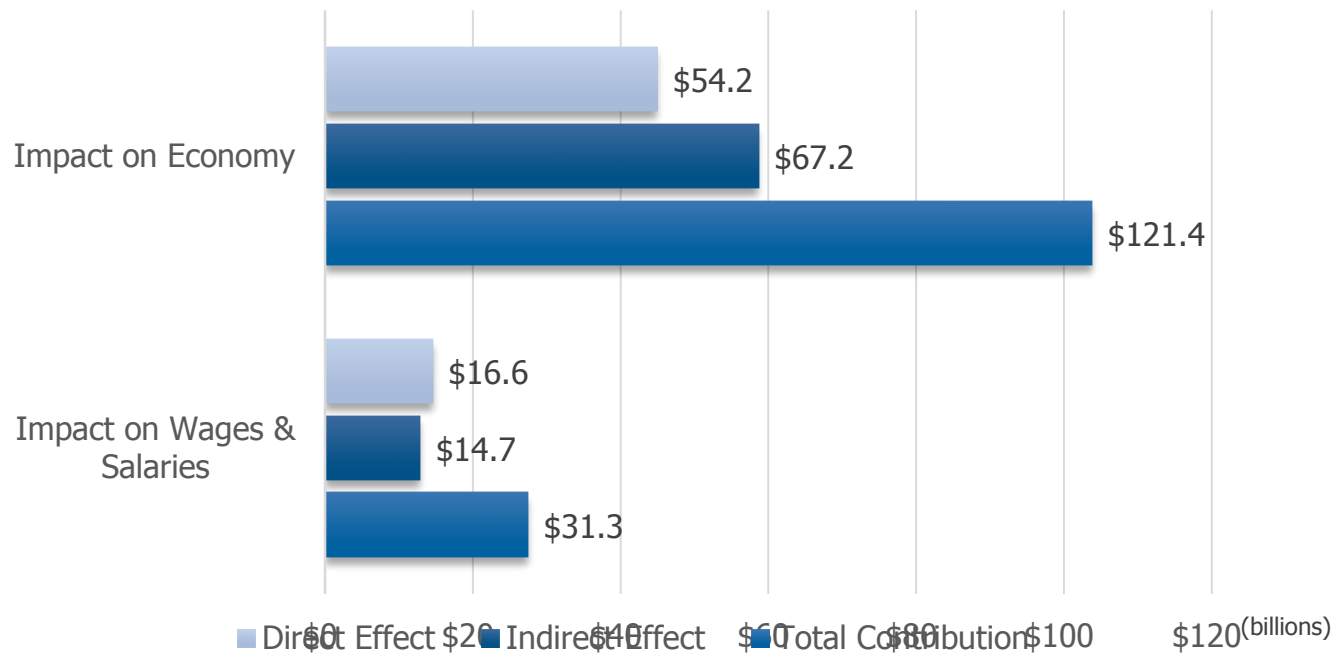
May 2017

Pennsylvania hospitals support more than 589,000 jobs in the commonwealth



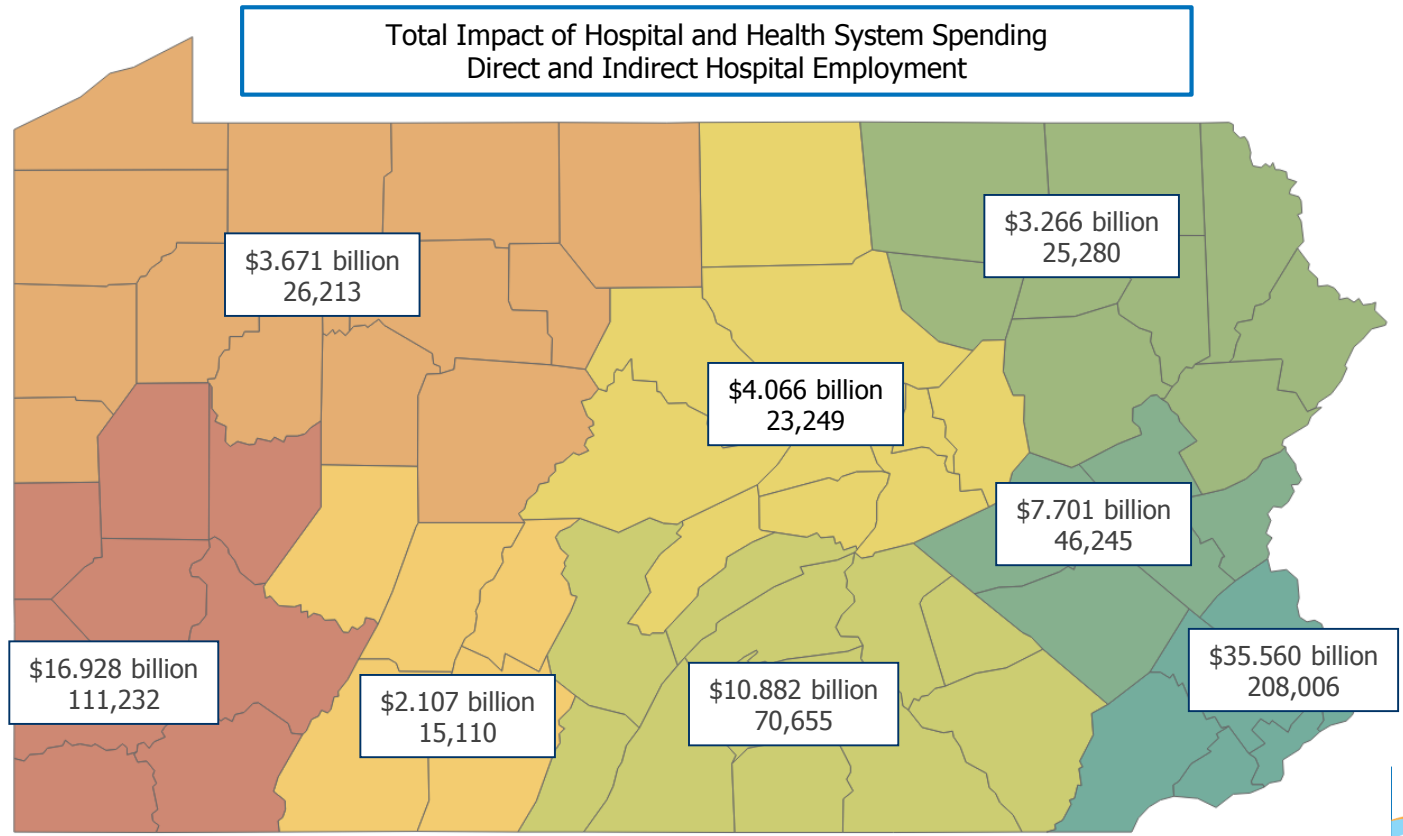
Source: Based on analysis of Bureau of Economic Analysis, U.S. Department of Commerce and 3rd Quarter 2016 Census of Employment and Wages

Pennsylvania hospitals' and health systems' economic contributions increase to \$121.4 billion



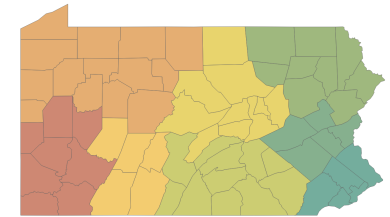
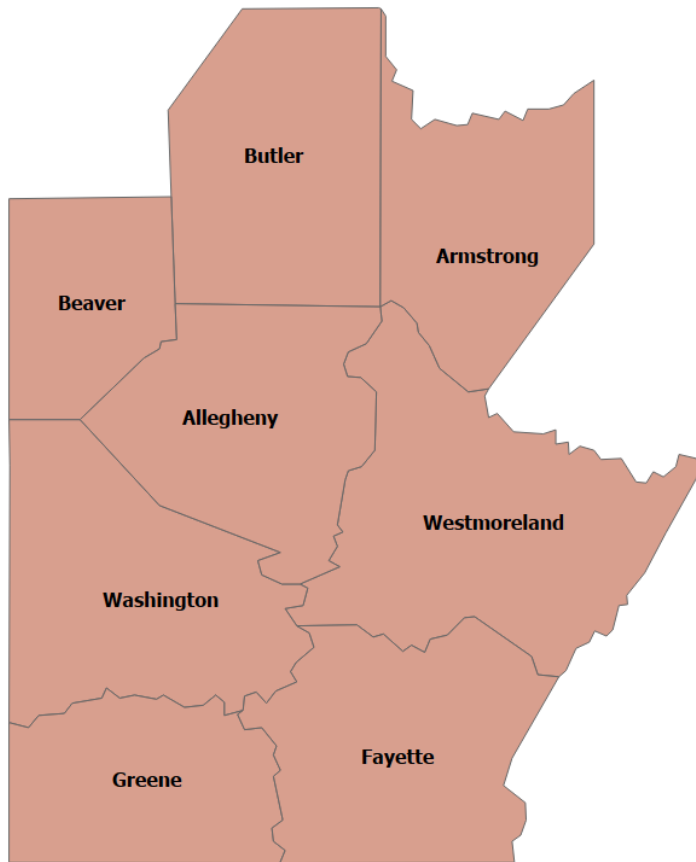
Source: Based on analysis of Bureau of Economic Analysis, U.S. Department of Commerce, and 3rd Quarter 2016 Census of Employment and Wages, Medicare Cost Report Data, and health systems reports to HAP.

Regional economic impact of Pennsylvania hospitals and health systems



Source: The Hospital and Healthsystem Association of Pennsylvania, May 2017

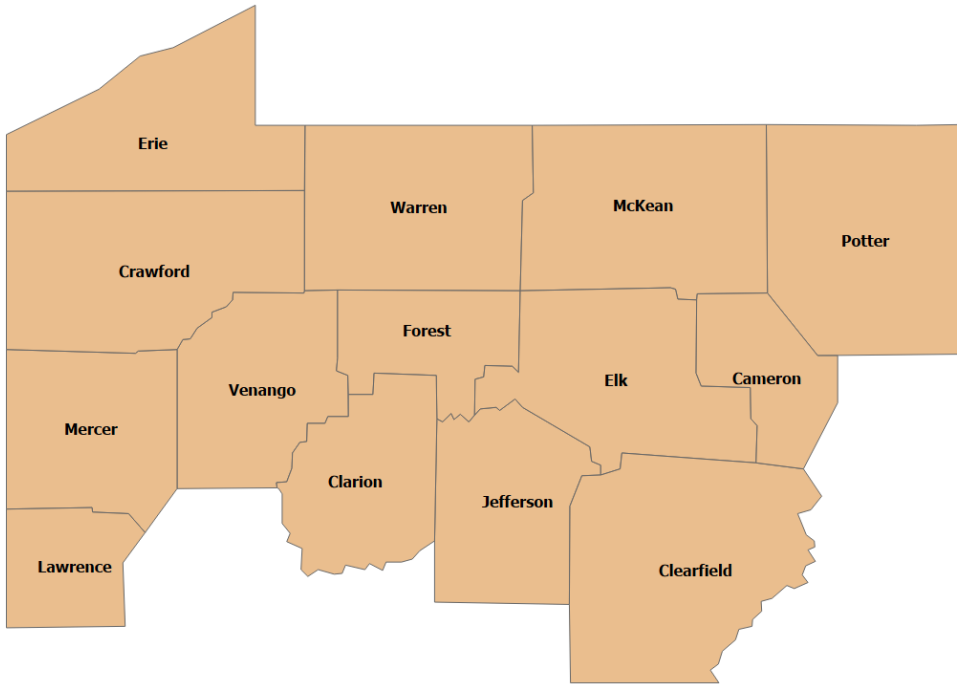
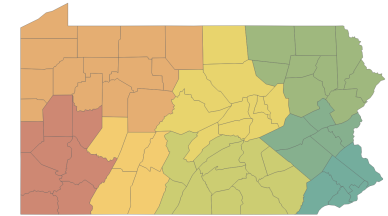
Southwest



8 Counties

- ▶ \$16.928 billion economic impact
- ▶ 111,232 jobs

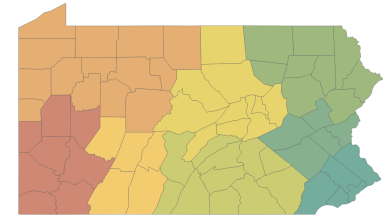
Northwest



14 Counties

- ▶ \$3.671 billion economic impact
- ▶ 26,213 jobs

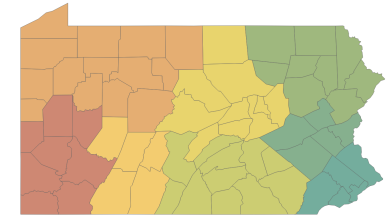
Laurel Highlands



5 Counties

- ▶ \$2.107 billion economic impact
- ▶ 15,110 jobs

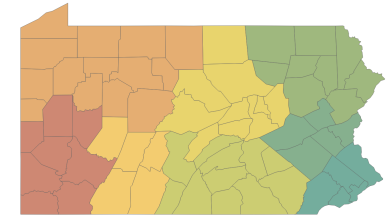
Northcentral



10 Counties

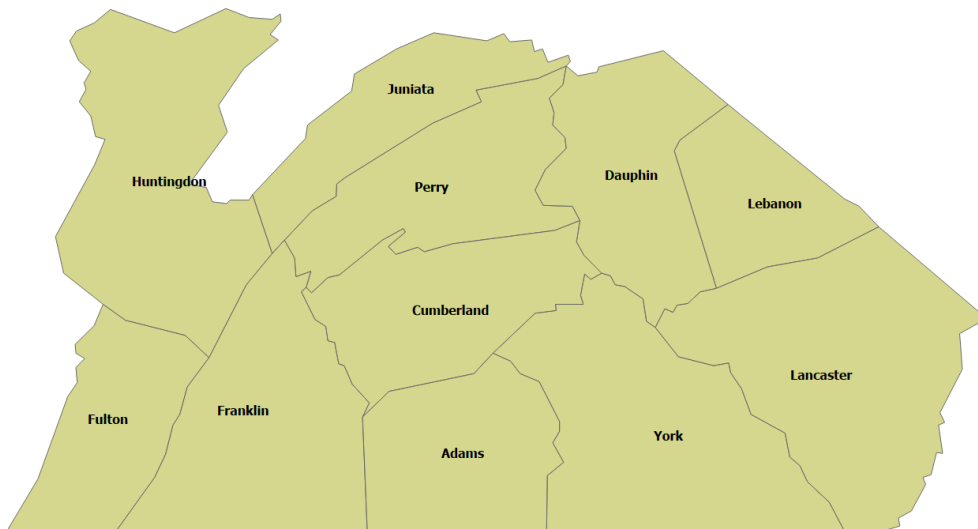
- ▶ \$4.066 billion economic impact
- ▶ 23,249 jobs

Southcentral

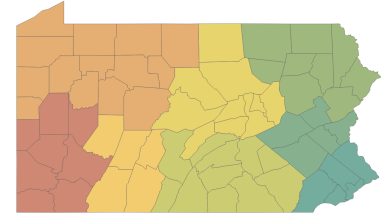


11 Counties

- ▶ \$10.882 billion economic impact
- ▶ 70,655 jobs



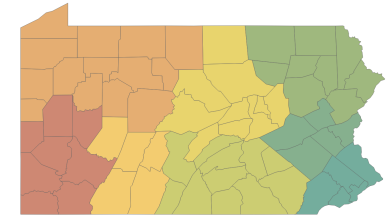
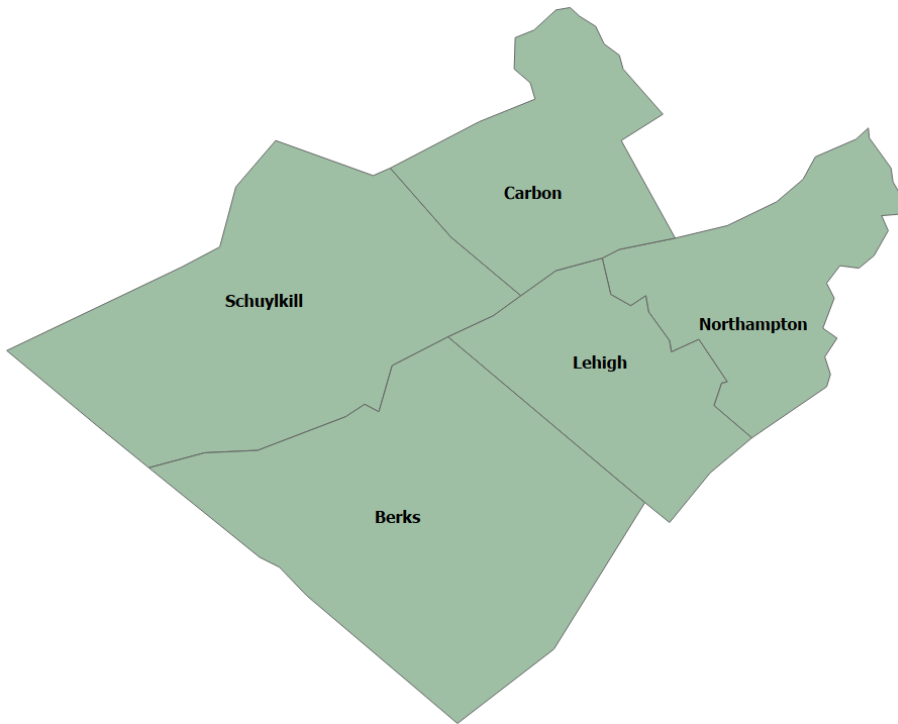
Northeast



9 Counties

- ▶ \$3.266 billion economic impact
- ▶ 25,280 jobs

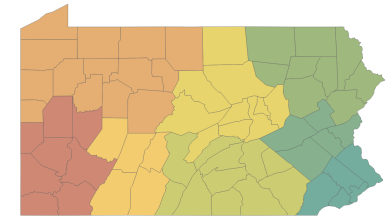
Lehigh Valley



5 Counties

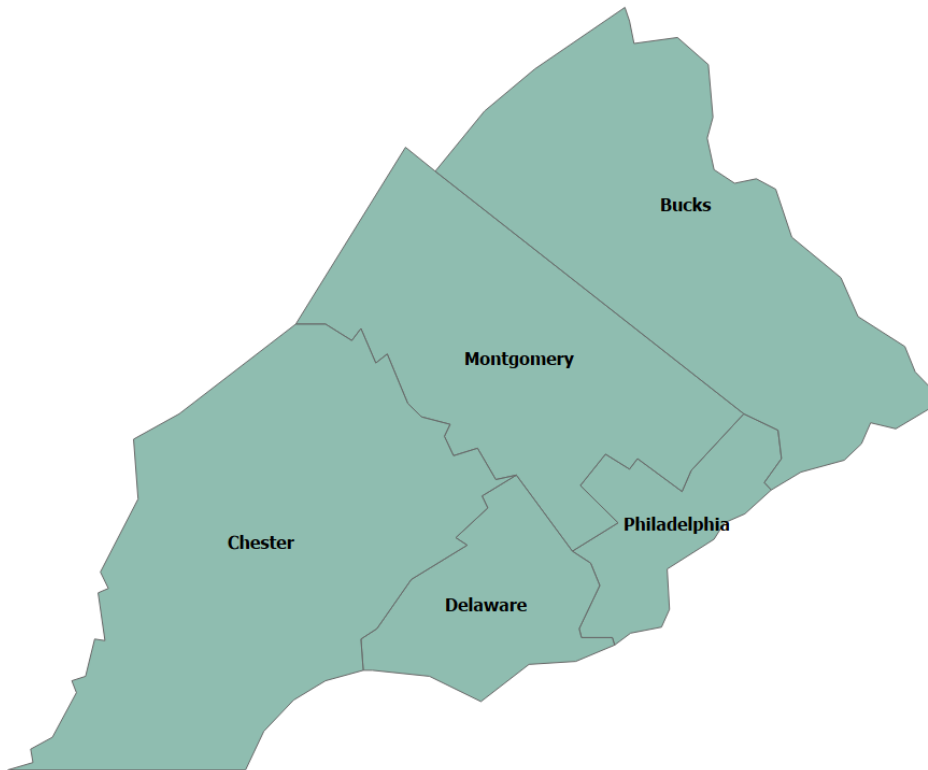
- ▶ \$7.701 billion economic impact
- ▶ 46,245 jobs

Southeast



5 Counties

- ▶ \$35.560 billion economic impact
- ▶ 208,006 jobs





Leading for Better Health

HAP is a statewide membership services organization that advocates for nearly 240 Pennsylvania acute and specialty care, primary care, subacute care, long-term care, home health, and hospice providers, as well as the patients and communities they serve. Additional information about HAP is available online at www.haponline.org.